



## Information Sheet

# Private Health Insurance Tax Statements

Private Health Insurance Tax Statements (PHI Tax Statements) are available after the end of each Australian financial year for eligible nib members.

### Am I eligible for a PHI Tax Statement?

Only members who are eligible for Medicare benefits can request a PHI Tax Statement. This generally applies to Australian citizens, Australian permanent residents, persons from a country that is a party to a Reciprocal Health Care Agreement with Australia, and those international visitors who have a relationship with a Medicare eligible person and have advised their private health insurer.

### How do I obtain a PHI Tax Statement?

We will automatically send tax details for eligible members to the Australian Taxation Office (ATO). You shouldn't need a copy of your PHI Tax Statement, however, if you do, you can download it by logging in to your member account at [nib.com.au/login](https://nib.com.au/login)

### What to do if you aren't sure if you're eligible for a PHI Tax Statement

If you are an international visitor who is not eligible for Medicare, you are not eligible to receive a PHI tax statement.

If you are an Australian citizen living and working offshore who is no longer eligible for Medicare, you are not eligible to receive a PHI tax statement.

If you are not sure of your Medicare eligibility status, please contact Medicare or your tax advisor to discuss your circumstances with them. It is important to advise nib of any changes to your Medicare eligibility that may result in nib needing to change your cover.

### Important:

It is essential that you notify nib of any changes in your personal circumstances as soon as possible as there may be taxation implications that we need to address.

Please read this in conjunction with your product fact sheet and other relevant information that you would have received in your nib welcome email.



For questions relating to this fact sheet or for further information regarding your nib UnitedHealthcare Global cover, please contact us.