

Date:	Monday 29 October 2007
Subject	nib Confirms Facility Price and Listing Date

nib holdings limited (nib) has confirmed a Facility Price of \$0.85 for each share following today's Institutional Bookbuild conducted by JPMorgan.

Therefore, Eligible Policyholders who elected to sell their shares through the Pre-Listing Share Sale Opportunity will receive the Facility Price for each of their shares and will not hold any shares when nib lists on the Australian Securities Exchange (ASX). Under the Institutional Offer, new shares will be issued at the Facility Price.

nib expects to be admitted to the Official List of ASX on **Monday 5 November 2007**.

Shares are expected to commence trading on ASX at 12 noon (AEDST) on Monday 5 November 2007 on a deferred settlement basis, under ASX code 'NHF'. Normal trading is expected to commence on Thursday 8 November 2007.

nib will be the first private health insurer to list on ASX.

- Ends -

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