

Application to receive the Australian Government Rebate on Private Health Insurance as a reduced premium

You must complete this form and return to nib if you wish to receive the Australian Government Rebate on Private Health Insurance as a reduced premium. Alternatively you can log into Online Services to complete these details. Visit nib.com.au or phone **13 14 63**.

Your customer number

Medicare Information

Your full name as it appears on your Medicare card

Your Medicare card number Are you covered by this policy? Yes No

Applicants not covered by the policy cannot claim the Australian Government Rebate on Private Health Insurance (excluding child only policies) and employers and trustees of organisations cannot claim the Australian Government Rebate on Private Health Insurance on policies paid for on behalf of employees.

Valid to / / Gender M F Your date of birth

Residential address

Postal address (if different from above)

Suburb Postcode State

Daytime phone number

Other people covered on this policy (do not include yourself)

| Given names | Surname | Date of birth | Gender | Dependant child |
|-------------|---------|---------------|---|--|
| | | / / | M <input type="checkbox"/> F <input type="checkbox"/> | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| | | / / | M <input type="checkbox"/> F <input type="checkbox"/> | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| | | / / | M <input type="checkbox"/> F <input type="checkbox"/> | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| | | / / | M <input type="checkbox"/> F <input type="checkbox"/> | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| | | / / | M <input type="checkbox"/> F <input type="checkbox"/> | Yes <input type="checkbox"/> No <input type="checkbox"/> |

Are all the people listed above on an eligible Medicare card or entitled to a Medicare card? Yes No

Income Information

| Select your level of income | Base Tier <input type="checkbox"/> | Tier 1 <input type="checkbox"/> | Tier 2 <input type="checkbox"/> | Tier 3 <input type="checkbox"/> |
|-----------------------------|------------------------------------|---------------------------------|---------------------------------|---------------------------------|
| Singles | \$90,000 or less | \$90,001 - \$105,000 | \$105,001 - \$140,000 | \$140,001 or more |
| Couples and Families | \$180,000 or less | \$180,001 - \$210,000 | \$210,001 - \$280,000 | \$280,001 or more |

(See over for more information on income tiers)

Rebate Start Date

Date joined fund Date we will apply Rebate from

If different from above, date you wish Rebate to commence from / /

Declaration & Signature

Privacy Notice: Your personal information is protected by law, including the *Privacy Act 1988*, and is collected by nib on behalf of the Australian Government Department of Human Services for the assessment and administration of payments and services. This information is required to process your application or claim.

Your information may be used by the department or given to other parties for the purposes of research, investigation or where you have agreed or it is required or authorised by law.

You can get more information about the way in which the Department of Human Services will manage your personal information, including our privacy policy at humanservices.gov.au/privacy or by requesting a copy from the Department. I declare:

- My Medicare card (and status) is current
- The information I have provided is complete and correct. I understand that it is a serious offence to give false or misleading information
- I agree to the disclosure of this information for the purposes outlined.

Signature

X

Date / /

If at any stage you wish to stop claiming the Rebate as a reduced premium, or change your income tier, please notify us as soon as possible.

About the Australian Government Rebate on Private Health Insurance

Who is eligible to receive the Rebate?

Your Rebate eligibility is based on the age of the oldest person on your policy and your expected taxable income for the current financial year (or your combined taxable income for couples and families). All people listed on the policy must be eligible to claim Medicare for you to receive the rebate as a reduced premium.

You may be entitled to a Medicare card if you are:

- a person who lives in Australia and
- an Australian citizen, or
- a holder of a Permanent Resident Visa or
- a New Zealand citizen or
- an applicant for a Permanent Resident Visa

For more information about the Australian Government Rebate on Private Health Insurance, go to humanservices.gov.au/privatehealth

Questions about Medicare eligibility can be made at any Human Services' Service centre or by calling **132 011** or go to humanservices.gov.au/customer/services/medicare/medicare-card

Note: Call charges apply - calls from mobile phones may be charged at a higher rate.

What level of Rebate can I receive?

Refer to the table below to see the level of Rebate you could be entitled to.

Income Tier Thresholds

| | Base Tier | Tier 1 | Tier 2 | Tier 3 |
|----------------------|-------------------|-----------------------|-----------------------|-------------------|
| Singles | \$90,000 or less | \$90,001 - \$105,000 | \$105,001 - \$140,000 | \$140,001 or more |
| Couples and Families | \$180,000 or less | \$180,001 - \$210,000 | \$210,001 - \$280,000 | \$280,001 or more |

Source: Australian Tax Office. These thresholds apply from 1 July 2015. For families the thresholds increase by \$1,500 for each dependant child after the first. For more information go to ato.gov.au

Australian Government Rebate (effective 1 April 2018)

| | | | | |
|-----------------|---------|---------|---------|-------|
| Aged under 65 | 25.415% | 16.943% | 8.471% | 0.00% |
| Aged 65-69 | 29.651% | 21.180% | 12.707% | 0.00% |
| Aged 70 or over | 33.887% | 25.415% | 16.943% | 0.00% |

How do I claim the Rebate?

Most people choose to claim the Rebate as a reduced premium. If you've joined nib, and are eligible for the Rebate, simply complete and return this form. Alternatively, visit nib.com.au or phone **13 14 63**.

You can also choose to wait and claim the Rebate when you lodge your tax return.

Is there anything else I need to know?

The Australian Tax Office has specific rules regarding how to define your income for Australian Government Rebate purposes.

For more information you should contact your accountant, financial planner or visit ato.gov.au